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Notice Regarding Differences Between Forecast and Actual Results for the Six Months Ended September 30, 2025 (the Second Quarter of the Fiscal Year Ending March 31, 2026)

Okamoto Industries, Inc. hereby announces that differences have arisen between the consolidated financial forecasts for the six months ended September 30, 2025, which were announced on May 13, 2025, and the actual results announced today, as outlined below.

1. Differences Between the Forecast and Actual Results for the Six Months Ended September 30, 2025 (April 1, 2025 – September 30, 2025)

	Net Sales (Millions of yen)	Operating Income (Millions of yen)	Ordinary Income (Millions of yen)	Net Income Attributable to Owners of Parent (Millions of yen)	Net Income per Share (Yen)
Previous Forecast (A)	52,000	2,000	2,300	1,100	63.17
Actual Results (B)	52,899	2,503	3,384	1,943	112.83
Difference (B–A)	899	503	1,084	843	
Percentage Change (%)	1.7	25.2	47.1	76.7	
(Reference) Results for the same period of the previous fiscal year (Six months ended September 30, 2024)	54,489	4,919	5,015	2,980	170.70

2. Reasons for the Differences

In the consolidated results for the six months ended September 30, 2025, both the Industrial Products and Consumer Goods businesses exceeded initial forecasts for net sales and operating income. This was mainly due to the Japanese yen being weaker than initially expected and improvements in productivity.

In addition, non-operating income increased as foreign exchange gains improved due to the weaker yen and the revaluation of foreign currency-denominated receivables. As a result, ordinary income and net income attributable to owners of parent also exceeded the previous forecasts.

Regarding the full-year consolidated forecasts, no revisions have been made at this time, as uncertainty remains due to factors such as the slowdown in the Chinese economy, the unclear outlook for U.S. trade policy, and fluctuations in foreign exchange rates. Should any significant changes occur, the Company will promptly disclose them as appropriate.